

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2008

	AS AT END OF CURRENT QUARTER 30-Jun-08 <u>RM'000</u>
ASSETS	
Non-Current Assets	
Property, plant & equipment	2,637
Expressway development expenditure	921,110
Intangible asset	0
	<u>923,747</u>
Current Assets	
Receivables	443
Short term deposits	23,138
Cash and bank balances	3,199
Tax recoverables	-
	<u>26,780</u>
TOTAL ASSETS	<u><u>950,527</u></u>
EQUITY AND LIABILITIES	
Equity attributable to equity holders of parent	
Share capital	90,000
Share premium	53,633
Merger reserve	60,000
Accumulated losses	(62,851)
Total Equity	<u>140,782</u>
Non-current liabilities	
Borrowings	772,236
	<u>772,236</u>
Current Liabilities	
Borrowings	-
Payables and accruals	37,506
Tax Payable	3
	<u>37,509</u>
Total liabilities	<u>809,745</u>
TOTAL EQUITY AND LIABILITIES	<u><u>950,527</u></u>
Net assets per share (RM)	0.78

(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 30 JUNE 2008

	INDIVIDUAL QUARTER	CUMULATIVE QUARTER
	CURRENT PERIOD QUARTER	CURRENT YEAR TO DATE
	30-Jun-08	30-Jun-08
	<u>RM'000</u>	<u>RM'000</u>
Revenue	8,993	33,126
Expenses exclude finance cost and taxation	(5,109)	(25,607)
Other operating income	1,081	252,985
Profit from operations	4,965	260,504
Finance cost	(15,103)	(82,411)
Profit/(loss) from ordinary activities before taxation	(10,138)	178,093
Taxation		
- Company and subsidiary companies	(2)	(13)
Profit/(loss) after taxation	(10,140)	178,080
Net profit/(loss) for the period attributable to equity holders of the parent	<u>(10,140)</u>	<u>178,080</u>
Earnings/(loss) per share (sen)		
- basic	(5.63)	98.93
- diluted	(5.63)	98.93

(On 21 November 2008, the financial year of the Group was changed from 30 June to end on 31 July commencing from the financial period ending 31 July 2009, and thereafter to end on 31 July of every subsequent year. Accordingly, there are no comparative figures for the current quarter and the year to date ended 31 July 2009.)

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2006	90,000	53,633	60,000	(158,048)	45,585
Loss for the year	-	-	-	(82,883)	(82,883)
At 30 June 2007	90,000	53,633	60,000	(240,931)	(37,298)
At 1 July 2007	90,000	53,633	60,000	(240,931)	(37,298)
Profit for the period	-	-	-	178,080	178,080
At 30 June 2008	90,000	53,633	60,000	(62,851)	140,782

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUAR

	12 MONTHS ENDED 30-Jun-08 RM'000
<u>Operating activities</u>	
Cash from operations	59,282
<i>Net cash flow from operating activities</i>	<u>59,282</u>
<u>Investing activities</u>	
Proceeds from disposal of fixed assets	347
Purchase of property, plant and equipment	(46)
Interest received	2,623
Expressway development expenditure	(294)
Government grant received	820
<i>Net cash flow from investing activities</i>	<u>3,450</u>
<u>Financing activities</u>	
Payment of transaction costs for the issuance of Sukuk Mudharabah	(172)
Payment of transaction costs on settlement of BaIDS	(604)
Part repayment of BaIDS in cash	(153,000)
<i>Net cash flow from financing activities</i>	<u>(153,776)</u>
Changes in cash and cash equivalents	(91,044)
Cash and cash equivalents at beginning of the financial period	117,381
Cash and cash equivalents at end of the financial period	<u><u>26,337</u></u>
Cash and cash equivalents at end of the financial period comprise the following:-	
Short term deposits	23,138
Cash and bank balances	3,199
	<u><u>26,337</u></u>
(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the	